

illumeo

CFA Level 1 Preparation Certification

This certificate helps prepare participants to sit for the CFA Level 1 Exam.

This certification course covers everything a CFA participant should be familiar with in a shorter timeframe separated into digestible chunks focused on 1 section of the CFA at a time. The course is ideal for anyone looking to enter the financial industry, especially in the investments world. The CFA exam is a huge industry exam taken by over 500K people annually.

In this certificate we cover:

- Everything you need to know for the CFA section on Ethics.
- Quantitative Analysis and the time value of money which is the bedrock of valuation in finance and a key part of the CFA exam.
- Market Structure, Economic Calculations, Business Cycles, Government Policy, International Trade and FX markets.
- Financial Analysis and financial statements like the income statement, the balance sheet, and the statement of cash flows.
- Corporate Finance and Corporate governance, Capital Budgeting, WACC and Cost of Capital and Risk Management.
- Fixed income, bond markets and the characteristics of the securities that trade there, how to use the financial calculator to solve bond problems for the exam and will discuss risk metrics in fixed income.
- Derivatives feature and derivatives with a primary focus on options also including forwards and futures.
- Alternative investments at a high level across the landscape.
- The portfolio management areas of focus on the Level 1 CFA.

Certification Details

- ✓ Contains: **11 Courses**
- ✓ Duration: **9 hours**
- ✓ Credits: **8 credits for CPA, CPD-IES7, CMA, CFE, CIA and CRMA**
- ✓ Cost: **\$199**
- ✓ To learn more visit <https://www.illumeo.com/curriculum/cfa-level-1-preparation>



Instructor:
Michael McDonald

Michael is an associate with TRI Corporation, a training firm focused on cross functional and financial training doing work for Fortune 500 firms and holds a PhD in finance from the University of Tennessee.

See next page for certification syllabus information...

CFA Level 1 Preparation – 11 Courses

1. CFA Level 1 Prep: Introduction to the CFA Exam
2. CFA Level 1 Prep: 1 - Ethics and Professional Standards
3. CFA Level 1 Prep: 2 - Quantitative Methods
4. CFA Level 1 Prep: 3 - Economics
5. CFA Level 1 Prep: 4 - Financial Reporting and Analysis
6. CFA Level 1 Prep: 5 - Corporate Finance
7. CFA Level 1 Prep: 6 - Equities Markets
8. CFA Level 1 Prep: 7 - Fixed Income
9. CFA Level 1 Prep: 8 - Derivatives
10. CFA Level 1 Prep: 9 - Alternative Investments
11. CFA Level 1 Prep: 10 - Portfolio Management

CFA Test pass rates are low. This certificate program is designed to help participants improve their chances to pass the exam!

Illumeo

The leading online provider of professional development solutions for organizations, Illumeo helps corporate professionals work together to build the skills and capabilities that help everyone be an expert at their job.

Vital Statistics

- Founded in **2009**
- **1,000,000+** hours of instruction delivered
- **1,200+** On Demand Courses:
- **6,000+** Video Lessons
- **Two dozen+** CPE varieties